

(Copy Receipt)

(Clerk's Date Stamp)



**SUPERIOR COURT OF WASHINGTON  
COUNTY OF SPOKANE**

Petitioner:

CASE NO.

vs.

**DOMESTIC TRIAL MANAGEMENT  
JOINT REPORT**

Respondent:

(JSR)

A Domestic Trial Management Joint Report is a necessary tool for the trial of this case. It must be prepared on this form and must be filed and served by the pretrial conference. Failure to file this report or to provide the information requested may result in the imposition of monetary sanctions, exclusion or restriction of use of evidence at trial, or entry of a default judgment. This is a **joint** report, requiring counsel to meet, confer, and attempt to resolve differences in the matters addressed in this report. A copy of this report must be provided to the assigned judge.

A. **MEETING:** The parties, by their attorneys, met at \_\_\_\_\_  
 (address)  
 on \_\_\_\_\_, could not settle the case and are prepared to proceed to trial.  
 (date)

B. **TOTAL NUMBER OF TRIAL DAYS** (Including petitioner's and respondent's case):

C. **LIST OF ISSUES WHICH ARE NOT IN DISPUTE:**

D. **LIST EACH ISSUE THAT IS DISPUTED** (Issues not identified here may not be raised at trial without leave of court):

E. **EXHIBITS:** Trial counsel shall meet premark and index all exhibits numerically. Number the exhibits as directed by the clerk of the assigned court. Court exhibit tags, available at the Spokane County Clerk’s Office or from the courtroom court clerk, must be used showing the exhibit number, case name, and case number only. No exhibits will be marked during trial while court is in session. Complete the following Index of Exhibits. Exhibits not listed in this index will not be admitted except by leave of the court. **The parties will submit their exhibits to the assigned court department pursuant to LCR 5(d)(6). The Clerk’s Office will not accept exhibits.**

<b>EXHIBIT NUMBER (P O R D)</b>	<b>DESCRIPTION</b>	<b>STIPULATION AS ADMISSIBLE</b>	<b>OBJECTION/ GROUNDS (CITE ER)</b>

**F. LIST OF NAMES AND SCHEDULE OF ALL LAY AND EXPERT WITNESSES:**

Describe type of witnesses (lay or expert), party calling witness, and length of time for each witness. Please estimate all necessary time for presentation of all direct and cross examination.

NAME	PARTY	ESTIMATED TIME FOR WITNESS'S TESTIMONY

**G. PLEASE ATTACH REQUIRED DOCUMENTATION:** Your failure to file the attached documents, when they are pertinent to issues to be tried by the court, will result in the imposition of monetary sanctions or exclusion or restriction of use of evidence at trial.

- A completed child support worksheet(s) in all cases involving child support issues;
- Copies of federal income tax returns for the preceding three tax years;
- A copy of the most recent payroll statements from employers;
- A copy of the most recent statements of balances due on mortgages, real estate purchase contracts, deeds of trust, installment purchase contracts and time payment accounts owned by or to the parties;
- The most recent employers' ERISA statement, and a statement of contribution since that statement, of any pension plan of either party;
- A written appraisal of any real estate, antiques, jewelry or other items of special, unusual or extraordinary value or a summary of the evidence which will be relied upon;
- A verified extract or copy of the most recent N.A.D.A. Official Used Car Guide or Appraisal Guide showing both average loan or wholesale and retail values for any automobiles;

- A summary of the source and tracing of any property asserted to be the separate property or obligation of either party;
- A statement from each life insurance company issuing a policy of insurance on the life of either party as to its cash value and any loans on the cash value;
- A written appraisal of any proprietorship, partnership or closely held corporation of the parties, or a summary of evidence which will be relied upon.

H. **ATTACH COMPLETED JOINT FINANCIAL STATUS AND WORKSHEET, HOUSEHOLD GOODS DISTRIBUTION WORKSHEET, and INSTALLMENT DEBT DISTRIBUTION WORKSHEET.** Your failure to complete the Joint Financial Status and Worksheet, the Household Goods Distribution Worksheet, or the Installment Debt Distribution Worksheet may result in the imposition of monetary sanctions or exclusion or restriction of use of evidence at trial.

I certify under penalty of perjury under the laws of the State of Washington that the fore going is true and correct:

DATED: \_\_\_\_\_

DATED: \_\_\_\_\_

Signed: \_\_\_\_\_

Signed: \_\_\_\_\_

Type Name: \_\_\_\_\_

Type Name: \_\_\_\_\_

Attorney for: \_\_\_\_\_

Attorney for: \_\_\_\_\_

Phone No.: \_\_\_\_\_

Phone No.: \_\_\_\_\_

WSBA No.: \_\_\_\_\_

WSBA No.: \_\_\_\_\_

DATED: \_\_\_\_\_

DATED: \_\_\_\_\_

Signed: \_\_\_\_\_

Signed: \_\_\_\_\_

Type Name: \_\_\_\_\_

Type Name: \_\_\_\_\_

Attorney for: \_\_\_\_\_

Attorney for: \_\_\_\_\_

Phone No.: \_\_\_\_\_

Phone No.: \_\_\_\_\_

WSBA No.: \_\_\_\_\_

WSBA No.: \_\_\_\_\_

**ASSET & LIABILITY LIST**

	Wife Recommends				Husband Recommends				For Court Use Only			
	Value	To Wife	To Husband	Comm. Or Sep.	Value	To Wife	To Husband	Comm. Or Sep.	Court's Value	To Wife	To Husband	Comm. Or Sep.
5.1 REAL ESTATE:												
a. Home												
b. Other												
5.2 HOUSEHOLD GOODS (attach household goods distribution worksheet)												
5.3 PERSONAL EFFECTS & JEWELRY												
a. Husband												
b. Wife												
5.4 PROF EQUIP & TOOLS												
5.5 RECREATIONAL & HOBBY EQUIPMENT												
5.6 VEHICLES												
Year & Make												

**JOINT FINANCIAL STATUS AND WORKSHEET**

	Value	To Wife	To Husband	Comm. Or Sep.	Value	To Wife	To Husband	Comm. Or Sep.	Court's Value	To Wife	To Husband	Comm. Or Sep.
<b>5.7 BANK ACCOUNTS:</b>												
Bank, Branch, & Type of Acct												
<b>5.8 BUSINESS</b>												
<b>5.9 STOCKS &amp; BONDS</b>												
Shares & Issuer												
<b>5.10 RETIREMENT</b>												
Husband:												
Wife:												
<b>5.11 LIFE INSURANCE</b>												
<b>5.12 OTHER ASSETS</b>												

**LIABILITIES**

	Wife's Value	To Wife	To Husband	Comm. Or Sep.	Husbands Value	To Wife	To Husband	Comm. Or Sep.	Court's Value	To Wife	To Husband	Comm. Or Sep.
REAL ESTATE												
Home:												
Other:												
INSTALLMENT PURCHASE CONTRACTS Attach List												
OTHER ACCTS & BILLS PAYABLE Attach List												
TOTAL LIABILITIES												

**NET WORTH AND PROPOSED DIVISION**

	Wife's Value	To Wife	To Husband	Comm. Or Sep.	Husbands Value	To Wife	To Husband	Comm. Or Sep.	Court's Value	To Wife	To Husband	Comm. Or Sep.
TOTAL ASSETS												
TOTAL LIABILITIES												
NET WORTH												

### Household Goods Distribution Worksheet

Describe Item	Wife's Value	Wife's Awarded to	Husband's Value	Husband's Awarded To	Court's Value	Awarded to
If more room needed, use additional sheets.						



### Installment Debt Distribution Worksheet

Describe Installment Debt	Wife's Value	Wife's Awarded to	Husband's Value	Husband's Awarded To	Court's Value	Awarded to