


(Copy Receipt)

(Clerk's Date Stamp)

	<p style="text-align: center;">SUPERIOR COURT OF WASHINGTON COUNTY OF SPOKANE</p>
<p>In the Guardianship / Conservatorship of:</p>	
<p>_____</p>	
<p>Respondent</p>	

CASE NO. \_\_\_\_\_

**NOTICE OF FILING:**

**Guardian/Conservator's Plan &  
Motion to Approve  
(RPT)**

**Guardian/Conservator's Plan**

I ask to court to approve the Guardian and/or Conservator's Plan.

**1. Individual Subject to Guardianship/ Conservatorship's (Individual) Current Living Arrangement:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Guardian's plan for Individual's living arrangement *(If different)*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**2. Individual's current services and supports received:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Guardian's plan for services and supports *(If different)*

\_\_\_\_\_

---

**3. Plan for social and educational activities**

---

---

---

**4. Individual's close personal relationships:**

Name/Relationship to Individual	Address	Phone/Fax Number
---------------------------------	---------	------------------

<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>

**5. Plan to facilitate Individual's relationships and visits with people above:**

---

---

---

**6 Guardian's Plan for visits and communication with Individual**

---

---

---

**7. The guardian's goals for the Individual and how they'll be achieved (include any goal related to the restoration of the Individual's rights).**

---

---

---

**8. Individual's plan**

Does the Individual have an existing plan? (For example IEP, PCSP, Rehabilitation plan, financial plan)

Yes. Describe the Individual's Plan: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

No.

Is the Guardian/Conservator's Plan consistent with any existing plan?

Yes

No. How are the plans different? \_\_\_\_\_

---

---

**9. Total amount the guardian/conservator proposes to charge for each service provided to the Individual**

---

---

---

**10. Conservator budget:** The conservator requests approval of the following budget for the 12 month period following the appointment (*fill in only those that apply*):

Income:

Interests/Dividends	\$
Social Security	\$
Pension (Including Veteran's or Otherwise)	\$
Other	\$
<b>Total Monthly Income</b>	<b>\$</b>

A Trust that reports to the court: the Trustee's name, address, and court case number are: \_\_\_\_\_

A Trust that does not report to the court: the Trustee's name, address: \_\_\_\_\_

Expenses:

Room and Board	\$
Medical	\$
Rent/Mortgage	\$
Personal and Incidental Expenses	\$
Food and Household Expenses	\$
Utilities	\$
Conservator's Fees	\$
Attorney Fees and Costs	\$
Other	\$
Other	\$
Other	\$
<b>Total Proposed Monthly Expenditures</b>	<b>\$</b>

**11. Conservator's plan to involve the Individual in financial management:**

---

---

---

**12. How the conservator plans to help the Individual manage their estate independently**

---

---

---

**13. Estimate of the duration of the conservatorship**

---

---

---

I declare under penalty of perjury under the laws of the state of Washington that the facts I have provided on this form are true.

Signed at (*city and state*): \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_  
*Person asking for this order signs here*

\_\_\_\_\_  
*Print name here*

The following is my contact information:

*Email:* \_\_\_\_\_

*Phone (Optional):* \_\_\_\_\_

I agree to accept legal papers for this case at (*check one*):

my lawyer's address, listed below.

the following address (*this does **not** have to be your home address*):

\_\_\_\_\_  
*Street Address or PO Box*

\_\_\_\_\_  
*City*

\_\_\_\_\_  
*State*

\_\_\_\_\_  
*Zip*

RCW 11.130.340 (3) - Person subject to guardianship and any Notice Parties has the right to object to the Guardianship Plan. Objections filed later than the 30-day period may not be considered by the Court.

RCW 11.130.510 (3) - Person subject to conservatorship and any Notice Parties has the right to object to the Conservator's Inventory and Plan. Objections filed later than the 30-day period may not be considered by the Court.

An objection to the guardian's or conservator's plan must be filed with the Spokane County Clerk's Office no later than 30 days after the guardian's or conservator's plan was filed with the Court. A copy of the objection must be delivered to the Guardianship Monitoring Program by leaving it in the guardianship dropbox in the Superior Court Administrator's Office, which is located on the 3<sup>rd</sup> floor of the courthouse annex.