


(Copy Receipt)

(Clerk's Date Stamp)

	<p style="text-align: center;">SUPERIOR COURT OF WASHINGTON COUNTY OF SPOKANE</p>
<p>In the Conservatorship of:</p> <p>_____</p> <p>Respondent / Individual</p>	

CASE NO. \_\_\_\_\_

**Declaration of Conservator: Assets Held in Financial Institutions (DCLR)**

**SEALED FINANCIAL SOURCE DOCUMENT**

[ ] Clerk's Action Required

**File this declaration under a completed form WPF GDN 03.0200, Sealed Confidential Guardianship / Conservatorship Document Cover Sheet.**

The Conservator of the person named above makes the following affidavit pursuant to the provisions of RCW 11.130.547:

1. Cause Number: \_\_\_\_\_.
2. The Conservator was appointed by order entered on \_\_\_\_\_.
3. The Individual Subject to Conservatorship is: \_\_\_\_\_.
4. The number of each account holding the assets of the Individual Subject to Conservatorship and the number of the safety deposit box, if any, in the Individual Subject to the Conservatorship's name are:  
 Account Number: \_\_\_\_\_  
 Account Number: \_\_\_\_\_  
 Safety Deposit Box Number: \_\_\_\_\_

5. Address of client or depositor. The person subject to the conservatorship has the following address:

\_\_\_\_\_.

6. Name and Address of Conservator to be provided assets or access to assets:

\_\_\_\_\_.

7. The description of and the value of the assets, or, where the value cannot be readily ascertained, a reasonable estimate thereof is in the attachment or as follows:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_;

and the Conservator receives delivery or control of each asset solely in the capacity of Conservator.

8. The date the Conservator assumed control over the assets was:

\_\_\_\_\_.

9. A true and correct copy of the Letters of Conservatorship duly issued by a Court to the Conservator is attached to this declaration.

I certify (or declare) under penalty of perjury under the laws of the State of Washington that the foregoing is true and correct.

Signed at (city) \_\_\_\_\_, (state) \_\_\_\_\_ on (date) \_\_\_\_\_.

\_\_\_\_\_  
Signature of Conservator

\_\_\_\_\_  
Print Name of Conservator

\_\_\_\_\_  
[ ]WSBA [ CPG#

**\*If you do not want your personal phone number on this public form, you may list your telephone number on a separate form which may be available to parties and the court, as well as its staff and volunteers, but will not be made available to the public. Use Form WPF GDN 03.0100, Guardianship / Conservator Confidential Information form (Telephone Numbers), for this purpose.**

**Important information for the person completing this form:**

**Delivery of Assets to the Conservator**

All financial institutions as defined in RCW 30.22.041, all insurance companies holding a certificate of authority under chapter 48.05 RCW, or any agent who constitutes a salesperson or

broker dealer of securities under the definitions of RCW 21.20.005 (hereafter individually and collectively referenced as "institution") shall provide the Conservator access and control over the asset(s) described in (RCW 11.130.547(2)(a)(vii), including but not limited to delivery of the asset to the Conservator, upon receipt of the affidavit as outlined therein.

**Instructions Per RCW 11.130.547:**

**Envelope, with postage prepaid, addressed to the Clerk of the Court issuing letters of Conservatorship.** The affidavit shall be sent in the envelope by the institution to the Clerk of the Court together with a statement signed by an agent of the institution that the description of the asset set forth in the affidavit appears to be accurate, and confirming in the case of cash assets, the value of the asset [RCW 11.130.547(2)(b)].

**Safety Deposit Box.** Any Conservator provided with access to a safety deposit box pursuant to RCW 11.130.547(3) shall make an inventory of the contents of the box and attach this inventory to this affidavit before this affidavit is sent to the Clerk of the Court and before the contents of the box are released to the Conservator. Any inventory shall be prepared in the presence of an employee of the institution and the statement of the institution required under RCW 11.130.547(3) shall include a statement executed by the employee that the inventory appears to be accurate. The institution may require payment by the Conservator of any fees or charges then due in connection with the asset or account and of a reasonable fee for witnessing preparation of the inventory and preparing the statement required by this subsection or subsection RCW 11.130.547.

Any institution to which an affidavit complying RCW 11.130.547(3) is submitted and rely on the affidavit without inquiry and shall not be subject to any liability of any nature whatsoever to any person whatsoever, including but not limited to the institution's client or depositor or any other person with an ownership or other interest in or right to the asset, for the reliance or for providing the Conservator access and control over the asset, including but not limited to delivery of the asset to the Conservator.