

Spokane County Assessor 1116 W Broadway Ave Spokane WA 99260 (509)477-4787 www.personalprop@spokanecounty.org

TOM KONIS Assessor

eFile System for Reporting Personal Property Assets

How to use Electronic Filing (eFiling) to file your Personal Property Listing online.

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eFile Homepage

Go to https://efile.spokanecounty.org

Or from the Spokane County website https://www.spokanecounty.org/4567/Assessor click on **Personal Property** (scroll down left side of page) and select **eFile** from dropdown list.



- 1. First time users must **Enroll** before using eFile.
- 2. After you have enrolled and received your User Name and Password, go to My Account or Login.
- 3. For instructions on how to efile Personal Property Affidavits, select the Help menu item.

Enrolling

Enter the requested Applicant Information.

Applicant Information

* denotes a required field

Enter each account number that you are enrolling in eFile under Electronic Filing Accounts.

	Electronic Filing Acco	unts				
	Property Tax Account:		Add To List			
		8 Digits				
		Parcel N				
		Delete 00.123456	1208335 PERS	ONAL		
		At least one acco	unt number is required			
Proce	s the Continue		cel eFiling Enrollment Ann	lication to proceed to	o the Enrollment Acknowl	edaement.
11030			cor or may encounter app			- J
	Correct any mistakes in	the application informa	tion	Edit		
	Correct any mistakes in	the application informa	LION	Euli		
	I confirm acceptance of	the <u>Terms and Conditio</u>	ns of use: 🔲 📄	Submit		
				oublint		
		Enrollment Application		ancel eFiling Enrollment Appl	lication	

Read the Terms and Conditions of use, and check the box before clicking submit.

Terms and Conditions for Use

It is important to read and understand the Terms and Conditions.

Terms and Conditions Agreement for Electronically Filing the Spokane County Personal Property Listing

Warranty: By accepting the terms of this Agreement, you verify that you have the authority to file on behalf of the business account(s) identified.

Effective Date: This Agreement shall be effective as of the date of enrollment and will continue until any party is notified otherwise.

Grant of Use: The Spokane County Assessor's Office grants you a limited, revocable, non-exclusive, non-transferable right to use this service. Revocation of use does not eliminate the need to file.

Agency Obligations: The Assessor's Office will 1) respond electronically to enrollment applications within 1 business day of submittal; 2) process the eFile affidavit; and 3) notify Efilers electronically when the Assessment Notice is available.

Users / Agents Obligations: It is the Users/Agents responsibility to 1) submit the Applicant Information in order to receive confirmation; 2) maintain User Name and Password for use in current and future transactions; 3) file information timely and accurately. Filing after April 30th may result in penalties applied to the next year's taxes; 4) notify clients with the updated assessment information for the current year; and 5) notify the Assessor's Office of any agent/agent information changes.

Limitation of Liability: At certain times of year, based on tax and assessment processes, portions of the information found herein may not be current. All critical information should be verified with the Assessor's Office at 509-477-4787.

Once you have read the Terms and Conditions, click the box, and then **Submit**. I confirm acceptance of the <u>Terms and Conditions</u> of use:

Submit

Within one business day you will receive the email with your User Name and Password.

Logging In/Forgot your Password

Click on **My Account** or **Login** Enter **User Name** and **Password**. Click **Login**.

alte	SPOKANE COUNTY	Home	Enroll	My Account	DOR Filing Instructions
-		Please ente	r your User	Name and Password	d and press Login
		User * Name: Password: *	Retrieve	Account Inform	Login

If you forgot your User Name and Password, click Retrieve Account Information

Enter email address originally used to enroll (case sensitive), click Submit.

Enter the email address that you use	d to enroll.
Email Address	
Submit	

The User Name and Password will be emailed to you.

Accessing and Navigating in an Account

To open and modify an account click **View My Personal Property Filing Accounts.** A list of **Personal Property Filing Accounts** will appear on the lower portion of the page.

Perso	Personal Property Filing Accounts					
	Property Tax Account	Status				
<u>Select</u>	00.123456	Already Filed				

Click Select, then Open the selected Account for filing.

Listings efiled for prior years are available by selecting View My Personal Property Filing Account History.

My Account

Account Actions

- View My Personal Property Filing Accounts
- View My Personal Property Filing Account History

Account Settings

<u>Change My Enrollment Information or Add Additional Accounts</u>

To discontinue eFiling selected Accounts...

Accounts should be closed for electronic filing if the authorized agent changes.

My Account

Account Actions

- View My Personal Property Filing Accounts
- View My Personal Property Filing Account History

Account Settings

Change My Enrollment Information or Add Additional Accounts

From My Account, select View My Personal Property Filing Accounts.

Click Select

Perso	nal Property Filing A	Accounts
	Property Tax Account	Status
<u>Select</u>	00.123456	Already Filed

Click Discontinue eFiling of selected Account.

Discontinue eFiling of Selected Account

Click Close Account

Close Account

Close Account Instructions

Your are about to close the Filing Account for the Property ID: 1200040868

Close Account Do NOT Close Account

Changing your Enrollment Information/ Adding Additional Accounts

My Account From My Account page, Account Actions View My Personal Property Filing Accounts 1) Click on Change My Enrollment Information or Add Additional Accounts View My Personal Property Filing Account History ٠ 2) Make the appropriate changes and click Account Settings on Submit Changes box. Change My Enrollment Information or Add Additional Accounts Applicant Information * denotes a required field Address Line 1: * 1116 W BROADWAY Business Name: EFILE TEST PARCEL First Name: JOHN Address Line 2: Q Middle Name: Address Line 3: Last Name: DOE City: SPOKANE Washington Care Of: State: Zip Code: 99260 e-mail: testaccount@spokancounty.org UNITED STATES SAME Country: Verify e-mail 555 1234 509 Phone Number: Electronic Filing Accounts Property Tax Account: Add To List 8 Digits Parcel Number Parcel ID Owner Name Situs Address Located On Real Property Real Property Situs Address Delete At least one account number is required Submit Changes Cancel Changes

Adding Account Access

If an agent is filing on the owner's behalf, they can register for a **Secondary Login** to allow the owner READ ONLY rights to the account information.

Personal Property Filing A Property Tax Account Select 00.123456 Associate Secondary Login W	-From My Account select View My Personal Property Filing Accounts.
All Fields Required Name John Smith	- Select account. -Click -Enter required information, click Save.
Email Address • john@smith.gov Phone Number • 509 - 555 - 1234 ext. Save Cancel	

If you are the owner whose agent has filed on your behalf and registered a **Secondary Login**, you will have READ ONLY rights to the account information.

To access your account, select the **My Account** menu item on the eFile **Personal Property Filing System** page. Enter the **User Name** and **Password** (both are case sensitive) emailed to you when the **Secondary Login** was registered and click **Login**.

To view account information, it must be in the **Already Filed** status.

Submit Current Year Listing

Email notifications are sent in late December advising users to complete and efile their asset listings. Listings should be submitted by April 30th to avoid late filing penalties.

Be aware that the system may time out after 10 minutes of inactivity.

Login to access your accounts.

From My Account, select View my Personal Property Filing Accounts.

My Account

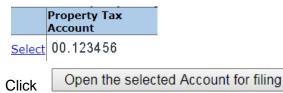
Account Actions

- <u>View My Personal Property Filing Accounts</u>
- View My Personal Property Filing Account History

Account Settings

<u>Change My Enrollment Information or Add Additional Accounts</u>

Click Select



Enter filing information into the Personal Property Declaration section.

ersonal Property Declaration Ircel Number: 12345.6789	
usiness Type Change of Status Change of Address Update Owner Equipment	
I want to change Business Type selections	
Business Type Unknown Type *	
If SOLE OWNER of this reported property, are you If SOLE OWNER of the family ?	
 2. A widow or widower ? 3. A citizen over 65 years of age with 10 years of continuous state residence ? 	
 4. Claiming this exemption on any other form in this or any other country ? 	
Farm Machinery and Equipment Exemption (If you are claiming this exemption, please complete this application	1)
UBI Number	
Save Changes Cancel Changes	

Verify Business Type.

f **Sole Proprietor** is selected, mark any or all of the questions related to the Head of Family Exemption.

To apply for the **Farm Machinery and Equipment Exemption**, check the appropriate box and click on the <u>application</u> link.

Refer to the Exemption Page for more details on the Head of Family and/or Farm Machinery and Equipment exemptions.

(continued)

Submit Current Year Listing (continued)

Enter and save changes on the appropriate tab

Personal Property Declaration Parcel Number: 12345.6789	Report:
Business Type Change of Status Change of Address Update Owner Equipment	-Sale or closure of the business on the Change of Status tab;
I want to change Business Type selections Business Type Unknown Type *	-Mailing and/or location address changes on the Change of Address tab;
If SOLE OWNER of this reported property, are you If 1. The head of the family ? 2. A widow or widower ?	-Corrections and/or changes of the business name on the Update Owner tab. (Do not use this tab to report a sale, see Change of Status tab).
 3. A citizen over 65 years of age with 10 years of continuous state residence ? 4. Claiming this exemption on any other form in this or any other county ? Farm Machinery and Equipment Exemption (If you are claiming this exemption, please complete this application) 	-The Equipment tab should be used to update the business assets. The Asset Listing must include all Personal Property including Leasehold
UBI Number Save Changes Cancel Changes	Improvements, Leased Equipment, and Supplies.

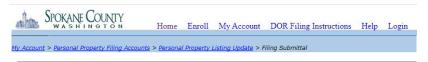
Be aware that the system may time out after 10 minutes of inactivity.

-Click	k Save Personal Property Listing for Later in order to save changes and have the ability to go back in	to the account.	
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-Once completed, click Continue

-The filing review screen will display a summary of the filing with the following Message: **Please review and click the Submit button below in order to complete the filing process.**

-Review the data, scroll to the bottom of the screen and click **Submit** for final submittal or click **Cancel** to edit data.



Please review and click the Submit button below in order to complete the filing process.

-Print a copy for your records

Return to Account List

Printable Version

Exemptions

Personal Property Declaration Parcel Number: 12345.6789

usiness Type Change of Status Change of Address Update Owner Equipment	
I want to change Business Type selections Business Type Unknown Type	
If SOLE OWNER of this reported property, are you 1. The head of the family ? 2. A widow or widower ? 3. A citizen over 65 years of age with 10 years of continuous state residence ?	
4. Claiming this exemption on any other form in this or any other county ?	
Farm Machinery and Equipment Exemption (If you are claiming this exemption, please complete this application appli	on)
UBI Number	
Save Changes Cancel Changes	

To apply for the Farm Machinery and Equipment Exemption, check the appropriate box and click on the application link.

Complete and print the Farm Machinery and Exemption application. Mail or Email the completed and signed application to: Spokane County Assessor

1116 W Broadway Ave

Spokane WA 99260

PersonalProp@spokanecounty.org

When finished, click **Save Changes** then select the next applicable tab.

To apply for the Head of Family Exemption, check the box next to any of the applicable questions listed below If SOLE OWNER of this reported property, are you.

Print Form

evenu					
Westington	 Application 1 Filed with 	for Exemption of	County Personal	Property	Listing Fo
equipment is still form. Qualifying business of farmin for exemption is 1 growing, raising, growing, raising, animals from stoc	6.630, all qualifying fam subject to local property machinery and equipm ng), and (2) the equipme made. Additionally, equip or producing agricultura agricultur	y taxes and must continn ent must be: (1) owned nut must have been used signent claimed for exe al products. Equipment al products for a person s, and nacking houses :	se to be reported on the by an active farmer. (i.) in the business of farm mption must also have b not qualifying include s own consumption, (2) and (3) equipment used	county person e. someone w ing during each been used excl s; (1) equipment u in cultivating	hal property his ho is in the ch year the cla lusively in ent used in sed in the selli or raising tim
Applicant's Nam	e:				
Address:			Coun	ty:	
City:		State:		Zip Code:	1
Date of Applicati	on:		Assessment / Clain		
	ty Claimed (Must have		in farming in year clair	ned and owne	d by a "Farm
Property Location	n Where Farming is Perf	formed:			
Personal Property	Parcel / Account No:				
Listing and Descr	intian of Descent Desce				
			tion (If more space is n Year of	Pu	archase Price
	Equipment Descr			Pu	
	Equipment Desc		Year of	Pu	archase Price
Qualification Que	Equipment Descr estionnaire (e.g. dairy, wheat, livesto	ription ock, etc.)	Year of	Pu	nrchase Price ess sales tax)
Qualification Que Type of Farming: A "Farmer" owns	Equipment Descr estionnaire (e.g. dairy, wheat, lives)t the personal property cla	ription ock, etc.) aimed for exemption?	Year of Acquisition	Pi 0	rrchase Price ess sales tax)
Qualification Que Type of Farming: A "Farmer" owns Are you currently	Equipment Desce estionnaire (c.g. dairy, wheat, livest the personal property cla engaged in the business	ription ock, etc.) aimed for exemption? of growing, raising, or p	Year of Acquisition	Pi 0	Yes N Yes N
Qualification Que Type of Farming: A "Farmer" owns Are you currently Do you farm upon	Equipment Desce estionnaire (e.g. dairy, wheat, lives)t the personal property cla engaged in the business lands you own or that y	ription ock, etc.) aimed for exemption? of growing, raising, or p ou have a present right	Year of Acquisition	Pi 0	rchase Price ess sales (ax) Yes N Yes N Yes N
Oualification Oue Type of Farming: A "Farmer" ownes Are you currently Do you farm upon Do you farm upon Do you grow or pr	Equipment Deco entionnaire (e.g. dany, wheat, lavest the personal property cla engaged in the business lands you own or that yo duce agricultural produ	ription ock, etc.) aimed for exemption? of growing, raising, or p ou have a prevent right of task that are for sale?	Year of Acquisition roducing agricultural p	Pi 0	Yes N Yes N Yes N Yes N
Onalification One Type of Farming: A "Farmer" owns Are you currently Do you grow or p Do you grow or p Do you consider y "Farmer" means a pon the lands in a pot me lands in a pot me lands in a pot me lands in a pot me lands in a	Equipment Desce estionnaire (e.g. dairy, wheat, lives)t the personal property cla engaged in the business lands you own or that y	ription ock. etc.) nimed for exemption? of growing, raising, or p ou have a present right or us have a present right or a defined in RCW: e business of growing, r event right of possession roducing such products in a connection with the	Year of Acquisition roducing agricultural p of possession? \$2.04.213(2), below? aixing, or producing up of person 2 sources of or for the person's own co.	Pr 0	Yes N Yes N Yes N Yes N Yes N Yes N Yes N Yes N Sown lands or Tarmer' doe
Qualification Qua Type of Farming: A "Farmer" owns Are you currently Do you farm upon Do you grow or per Do you consider any animal or stoll- anghen or packin Sangher or packin	Equipment Decc estimative (cg, dairy, wheat, laves), the perional property cli- engaged in the businesis lands you own or that y oduce agricultural produ- tions, the periors has a pr on growing, rating, or p on growing, rating, or p on growing, rating, or p	ription interfection of the second s	Ves of Acquiition roducing agricultural p of possession? 82.04.213(2), below? 82.04.213(2), below?	Pr 0 roducts?	Yes N Yes available Farmer' doe person selling kyard or a
Qualification Qua Type of Farming: A "Farmer" owns Are you currently Do you farm upon Do you grow or per Do you consider any animal or stoll- anghen or packin Sangher or packin	Equipment Decc entionnalite (c.g. dairy, wheat, lives)st he personal property cl- engaged in the business lands you ovar of that y odace agricultural produ- ourself to be a "fature lands you ovar of that y odace agricultural produ- ourself to be a "fature of the person lans agricultural produce agricultural produ- merson agricultural produce agricultural pr	ription ock, etc.) ismed for exemption? or growing, raising, or you have a present right with that are for safe? " as defined in RCW eviation of proving, re- event right of possession in a connection with the order to the business of fa attached for the chain you	Year of Acquitition roducing agricultural p of possesson? 82.04.21/20, below? 81.04.21/20, below? 81.04.21/20, below? 81.04.21/20, below?	Pr 0 roducts?	Yes N Yes available Farmer' doe person selling kyard or a
Qualification Que Type of Farming: A Farmer ² owns Are you currently Do you farm upon Do you grow or pr Do you grow or pr Do you consider y "Farmer ² means a upon the lands in " "Farmer ² means a pron the lands in or include a person any animal or sub- singhter or packin Is a personal properties Is a personal properties."	Equipment Decc etitomatize (c.g. duiry, wheat, lives), the personal property du- mady you onso or that y undare agracultural produ- tands you onso or that y undare agracultural produ- undare you are a "Aramen on persona engaged in the afform filed or try listing form filed or ally of pergury under the	ription ock, etc.) inmed for exemption? of growing, raising, or you have a present right acts that are for out and that are for out and that are for out and that are for out and that are for out and attached for the claim you <u>Certification</u> Laws of the state of Wa	Year of Acquisition roducing agricultural p of possession? 82.04.213(2), below? mixing, or producing prod mixing, or characterization person 1 bounses of Op- person 1 bounses of Op- person 1 bounses of Op- man, chiral mixing, or rat- car, listing all farm equi 9	Ph 0 rodacts?	Yes N Yes N
Onalification Out Type of Farming: A "Farmer" owns Are you currently Do you farmer" owns Do you consider "Farmer" means a pon the lands in i pon the lands in pon the lands in pon the lands in pon the lands in the lands of the lands and and a solution is a personal proper I certify under pen form inacherery as	Equipment Decc etitomatize (c.g. duiry, wheat, lives), the personal property du- mady you onso or that y undare agracultural produ- tands you onso or that y undare agracultural produ- undare you are a "Aramen on persona engaged in the afform filed or try listing form filed or ally of pergury under the	ription ock, etc.) inmed for exemption? of growing, raising, or you have a present right acts that are for out and that are for out and that are for out and that are for out and that are for out and attached for the claim you <u>Certification</u> Laws of the state of Wa	Year of Acquisition roducing agricultural p of possession? 82.04.213(2), below? mixing, or producing prod mixing, or characterization person 1 bounses of Op- person 1 bounses of Op- person 1 bounses of Op- man, chiral mixing, or rat- car, listing all farm equi 9	Ph 0 rodacts?	Yes N Yes N

call 1-800-451-7985

Asset Listing/Edit Selected Items

From Asset Listing tab, review the listing.

	Edit Selected Items Input New Items		v Items	Paste Bulk Items for New or Tran	sferred Only					
0		New	Group #		Item #	Description	Purchase Year	Original Cost	Revised Cost	Notes
0		new	ZZZZ		0010	COMPUTER	2017	1000		Purchase DELL INSPIRON
	E	dit Selected	Items	Input Nev	v Items	Paste Bulk Items for New or Trar	sferred Only			

Check the box next to each item that had a change in the **Original Cost** from the prior filing year.

Click the Edit Selected Items box.

Edit Listed Items and click on Save.

Group #:	61
item #:	0010
escription:	COMPUTER SYSTEMS/PERSONAL (computers)
Purchase Year	2005
Original Cost:	1800
Revised Cost:	900
Reason:	Item Destroyed [include Date]
Notes:	Item Destroyed [include Date] 3/5/2011

Example: You purchased two \$900 computers in 2005, the original cost totaled \$1,800. One computer was destroyed 3/5/2017. The original cost should be changed from \$1,800 to \$900 on the 2018 Personal Property Listing.

Asse	Asset Listing										
[Edit Selected Items Input New Items Paste Bulk Items for New or Transferred Only										
	Nev	w	Group #		Item #	Description	Purchase Ye	ır	Original Cost	Revised Cost	Notes
	nev	w i	ZZZZ		0010	COMPUTER	2017		1000		Purchase DELL INSPIRON
	Edit S	Selected	Items	Input Nev	v Items	Paste Bulk Items for New of	or Transferred Only				

Go to **Submit Current Year Listing** for details on submitting the completed filing.

Asset Listing/Input New Items

From Asset Listing tab, click on the Input New Items box.

Asset Listing				
Edit Selected Items Input New Items Paste	Bulk Items for New or Transferred (Only		
Select New Group # Item # Description		Purchase Year	Original Cost	
61 0010 COMPUTER SYSTEMS/PER	SONAL (computers)	2005	1,800	
		İ	1 1	
Input New Item				
Item Description	COMPUTER			Input the Item Description, Purchase Year, and Cost. Select
Purchase Year	2011			
Cost	900			/
Reason	Purchase [enter req	uired information]	×	Press Save Item and Done when
Notes (enter required information)	Purchase [enter r	equired informatio	on]	complete or press Save Item and Add Another to save the new item
Cancel Save Item and Done Save I	tem and Add Another			and return to this page.

Reason - choose from the dropdown menu and enter any required information into the Notes field.

- Leased From (include Owner's Name and Address/Equipment Description/Date of Lease/Term of Lease/Monthly Rent/Total Cost in Year of Installation).
- Prior Lease Now Owned (include Original Year Lease Started/Original Amount of Lease).
- Purchase
- Transferred from Another Location

Go to **Submit Current Year Listing** for details on submitting the completed filing.

Supplies

All businesses should report a *monthly average dollar amount* for the Supply figure. Supplies and materials which do not become a part of the articles produced for sale would include but are not limited to: office, shop, cleaning supplies, paper products, medical supplies, and spare parts.

Divide the year's expenditure by 12 and enter the one month average supply amount in **Cost** field. Example: If a business spent \$18,000 on supplies for the year, the Supply figure to report is \$1,500. \$18,000 / 12 months = \$1,500 average monthly Supply figure.

To enter a Supply figure, go to the Asset Listing tab and click Input New Items box.

Edit Selected Items Input New Items Pa	ste Bulk Items for New or Transferred Only		
SUPL 0010 SUPPLIES	2010 333		
Input New Item			ly figure has changed since previously o to Edit Items and change the Cost . Select
Item Description Purchase Year	Supplies	Reason: It	em Destroyed. Staff will update the Year when processing the filing.
Cost	1500	Currently Liste	
Reason	Purchase [enter required information]		d Actins
Notes (enter required information)	Purchase [enter required information]	Group #: SU	JPL
	ld Annah an l	Item #: 00	10
Cancel Save Item and Done Save Item and Ac	Id Another		JPPLIES
		Purchase Year: 20	010
		Original Cost: 33	3
		Revised Cost: 15	500
		Reason: Ite	em Destroyed [include Date]
		Notes: It	em Destroyed [include Date]2011 new supply figure

Save

Cancel

Leasehold Improvements

Leasehold Improvements refer to additions and improvements made by the tenant/lessee to the land and/or buildings owned by someone else. A detailed listing should include the Description, Original Cost, and Purchase Year.

Leasehold improvements include but are not limited to awnings, signs, counters, kitchen vents, acoustic ceilings, partition walls, plumbing, wiring, drapes/blinds, flooring/carpeting, shelving/cabinets, paint booths, postal/safe deposit boxes, etc.

From the Asset Listing tab, select Input New Items.

Enter Item Description, Purchase Year, Cost, Reason, and Notes (enter required information).

Click on Save Item and Done when complete or Save Item and Add Another to save the new item and return to this page.

Cancel

Save Item and Done

Input New Item		
Item Description	*	LEASEHOLD IMPROVEMENTS (CARPETING
Purchase Year	*	2017
Cost	*	5000
Reason	*	Purchase
Notes	*	PURCHASE

Save Item and Add Another

Edit Selected Items Input New Items Paste Bulk Items for New or Transferred Only New Group # Item # Description ZZZZ 0010 new COMPUTER

Purchase Year

2017

.

Asset Listing

Leased Equipment

All Leased Equipment should be reported. Include Leasing Company Name/Address, Equipment Description, Date of Lease, Term of Lease, Monthly Rent and Total Cost in Year of Installation.

From the Asset Listing tab, select Input New Items

As	Asset Listing								
		Edit Selected	Items	Input Nev	v Items	Past	e Bulk Items for New o	r Transferred	d Only
		New	Group :	#	Item #		Description	Purc	hase Year
		new	ZZZZ		0010		COMPUTER	201	7

Enter Item Description, Purchase Year, Cost, Reason, and Notes.

Input New Item		Required information in Notes includes
Item Description	leased copier	Leasing Company Name and Address, Equipment Description,
Purchase Year	2013	Date of Lease,
Cost (no commas, decimals, etc.)	32160	Term of Lease,
Reason	Leased From [enter required information]	,
Notes (enter required information)	Leased From [enter required information] Copiers of America, 2401 So 35th St Tacoma WA 98404, 60 month lease @ \$536 perm month starting 12/2013	Monthly Rent, Total Cost in Year of Installation.
Cancel Save Item and Done	Save Item and Add Another	

Asset Listing/Bulk Items

Paste Bulk Input - This feature allows users to add new or transferred assets by pasting bulk input items from spreadsheets or delimited files. Do not include assets already listed in the Asset Listing. *See next page for examples.*

From the Asset Listing tab

_									
P	Asset Listing								
	Edit Selected Items		Input New Items			Paste Bulk Items for New or Transferred Only			
		New	Group #		Item #		Description	Purchase	Year
		New new	Group # ZZZZ		Item # 0010		Description COMPUTER	Purchase 2017	Year

Click on the Paste Bulk Items for New or Transferred Only.

Follow instructions in the window that appears.

Once complete, Click on Save Bulk Items.

Files containing personal property inventory items can be pasted below. The files must use a delimiter in a way that the custom delimiter can be entered after selecting **Custom**. A recommended delimiter is the "pipe" character ("|").

The data must be in the following order:

1. Item Description - 1 to 199 characters

- 2. Purchase Year 4 digits
- 3. Cost 10 digits with the amount rounded to the dollar.
- 4. Reason Code a copy of one of the codes included in the "Reason Codes" list.

5. Notes - 999 characters.

Paste In Bulk Items		
	code_table_cd	code_description
Choose a Delimiter	LEAFR	Leased From [enter required information]
Tab	LEAHD	Leased equipment
	LEATO	Leased To [include business name and address]
Custom:	PLOWN	Prior Lease Now Owned [enter required information]
	PURCH	Purchase
	TRANI	Transferred from Another Location

Go to Submit Current Year Listing for details on submitting the completed filing.

Examples of Pasting Bulk Items

You may copy and paste Bulk Items from 1) a spreadsheet or . . .

(1)		А	В	С	D	E
	1	computer systems	2008	1625	PURCH	2004 HP purchased used in 2008 for \$1625
	2	copier	2005	629	TRANI	from Seattle - 9/7/2008
	3	furniture & fixtures - retail	2005	10864	LEAFR	F&F file cabinets, desks, chairs, shelving, etc
	4	supplies	2009	150	PURCH	misc supplies - 2009 - \$1800 full year

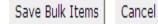
... 2) from a delimited text file (this example uses the Pipe "|" delimiter):

computer systems|2008|1625|PURCH|2004 HP purchased used in 2008 for \$1625 copier|2005|629|TRANI|from Seattle - 9/7/2008 furniture & fixtures - retail|2005|10864|LEAFR|F&F file cabinets, desks, chairs, shelving, etc supplies|2009|150|PURCH|misc supplies - 2009 - \$1800 full year

Then paste into Paste In Bulk Items form . . .

	Reason Code List
Choose a Delimiter	Code Description
Стар	LEAFR Leased From [enter required information]
	LEAHD Leasehold [enter required information]
Custom:	LEATO Leased To: [enter required information]
F	PLOWN Prior Lease Now Owned [enter required information
	PURCH Purchase [enter required information]
	TRANI Transferred from Another Location: [enter required]

computer systems|2008|1625|FURCH|2004 HP purchased used in 2008 for \$1625 copier|2005|629|TRANI|from Seattle - 9/7/2008 furniture & fixtures - retail|2005|10864|LEAFR|F&F file cabinets, desks, chairs, shelving, etc supplies|2009|150|FURCH|misc supplies - 2009 - \$1800 full year



Verify Listing has been Submitted

To verify the listing has been electronically submitted go to **My Account** page.

The status of the account should appear as Already Filed.

Personal Property Filing Accounts							
	Property Tax Account	Status	Print Notice	Business Name	Situs Address		
Selec	t 00.123456	Already Filed		PERSONAL PROPERTY EFILE TEST PARCEL	1116 W BROADWAY AVE, SPOKANE COUNTY, WA		

Recap of steps to submitting the updated Personal Property Listing:

When you have completed modifying the assets, click **Continue** at the bottom of the **Equipment** page.

Continue Save Personal Property Listing for Later

The **Filing Review** screen will display a summary of the filing with the following message:

Please review and click the Submit button below in order to complete the filing process.

Review the data, scroll to the bottom of the screen and click **Submit** for final submittal or click **Cancel** to edit data.

Print a copy for your records.

Business has Sold or Closed

To report the business has been sold or closed, login to access your accounts. Go to **My Account** page, and click view **My Personal Property Filing Accounts**.

My Account Account Actions View My Personal Property Filing Accounts View My Personal Property Filing Account History Account Settings Change My Enrollment Information or Add Additional Accounts Personal Property Filing Accounts Property Tax Status Account Select 00.123456 Already File Click Select. Open the selected Account for filing Click Open the selected Account for filing Go to Change of Status tab. Personal Property Declaration Parcel Number: 12345 6789 Business Type Change of Status Change of Address I want to report a Business Change of Status Check the box next to I want to report a Business Change of Status.

Choose Business Sold or Business No Longer Operational and complete the required fields.

(Do not use commas in the dollar amounts.)

Click Save Changes and move to the next applicable tab.

On the **Asset Listing** page, note what has happened to each of the assets, i.e. Destroyed, Sold, or Transferred. Please provide details requested in the **Notes** field.

Change of Address

To change the mailing address and/or the location address of the business.

Login to access your accounts. Go to **My Account** page. Click **View My Personal Property Filing Accounts.**

Select Account.

 Personal Property Filing Account

 Property Tax Account
 State

 Select
 00.123456
 Rea

Open the selected Account for filing

Click Change of Address tab.

Check the box next to I want to report a Change of Address.

Select Change of Mailing Address and/or Change of Location Address.

Complete the required fields.

Click Save Changes and move to the next applicable tab.

My Account

Account Actions

- View My Personal Property Filing Accounts
- View My Personal Property Filing Account History

Account Settings

Change My Enrollment Information or Add Additional Accounts

Change of Ma		
and and a state of the second state of the	alling Address	
Line Care Of:		
Address Line 1:	•	111 Main S
Address Line 2:		
Address Line 3:	8	
City:	•	Spokane
State:	•	Washingto
Postal Code:	* I I I I I I I I I I I I I I I I I I I	98004
	- UNITED STATES T	98004
Country:		98004
Country: Change of Lo Line Care Of:	UNITED STATES	
Line Care Of: Address Line 1:	UNITED STATES	98004
Country: <u>Change of Lo</u> Line Care Of: Address Line 1: Address Line 2:	UNITED STATES	
Country: Change of Lo Line Care Of: Address Line 1: Address Line 2: Address Line 3:	UNITED STATES	113 Main 1
Country: Change of Lo Line Care Of: Address Line 1: Address Line 2: Address Line 3: City:	UNITED STATES	111 Main : Spokane
Country: Change of Lo Line Care Of: Address Line 1: Address Line 2: Address Line 3: City: State:	UNITED STATES	113 Main 1
		9800
Country: Change of Lo Line Care Of:	UNITED STATES	
Country: Change of Lo Line Care Of: Address Line 1: Address Line 2: Address Line 3: City:	UNITED STATES	111 Main : Spokane
Country: Change of Lo Line Care Of: Address Line 1: Address Line 2: Address Line 3: City:	UNITED STATES	111 Main : Spokane
Country: Change of Lo Line Care Of: Address Line 1: Address Line 2: Address Line 3: City:	UNITED STATES	111 Main Spokane Washingto

Update Owner

Use **Update Owner** to correct the name of the business. (If this change is due to a sale, please complete the **Change of Status** tab.)

		My Account		
Login to access your accounts.				
Go to My Account page.		Account Actions		
Click View My Personal Property Filing Accounts.		 View My Personal Property Filing Accounts 		
Select Account.		 <u>View My Personal Property Filing Account History</u> 		
Account Settings				
		 <u>Change My Enrollment Information or Add Additional Accounts</u> 		
Personal Property Filing AccountProperty Tax AccountStateSelect00.123456Rea				
Click Open the selected Accounts for filing. Open the selected Account for filing				
Business Type Change of Status Change of Address Update Owner Equipment	Click Update Owner Tab			
I want to report a Change of Address				
Change of Mailing Address Line Core Of: Address Line 1: * Address Line 2:				
Address Line 3: City: Sotare State: Postal Code: Country: UNITED STATES *	Check the box next to I w	vant to correct the Name and complete the required fields.		
Change of Location Address				
Line Care Of: Address Line 1: * Address Line 2: Address Line 3: City: *	Click Save Changes and	move to the next applicable tab.		
State: * Visabington Postal Code: * Country: * UNITED STATES *				
Date of Change: * Inm/dd/yyyy Save Changes Cancel Changes				

You have the right to appeal the determination of value to the Spokane County Board of Equalization within 30 days of the date of notification. Contact the Board at 509-477-2265 for further details.

If you discover a data entry error, please contact the Assessor's Office immediately at (509) 477-4787.

The email notification will be the only notice of value sent. If you have filed as an agent, it is your responsibility to provide your client with the updated assessment information for the current year.

Personal Property Asset Listing Due April 30th

- Please submit the completed electronic asset listing by April 30th (RCW 84.40.130).
- For additional help, please contact the Personal Property staff at PersonalProp@spokanecounty.org 509-477-4787